**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC119; BTC120”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 3 May 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC119

**Nominal Issued** R 70,000,000.00

**Issue Price** 98.03079%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 5 August 2016

**Books Close** 30 July 2016

**Interest Payment Date(s)** 5 August 2016

**Last Day to Register** By 17:00 on29 July 2016

**Issue Date** 3 May 2016

**Date Convention** Following

**Interest Commencement Date** 3 May 2016

**First Interest Payment Date** 5 August 2016

**ISIN No.** ZAG000136011

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC119%20Pricing%20Supplement%203.5.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC119%20Pricing%20Supplement%203.5.2016.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC120

**Nominal Issued** R 169,000,000.00

**Issue Price** 99.36076%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 3 June 2016

**Books Close** 28 May 2016

**Interest Payment Date(s)** 3 June 2016

**Last Day to Register** By 17:00 on27 May 2016

**Issue Date** 3 May 2016

**Date Convention** Following

**Interest Commencement Date** 3 May 2016

**First Interest Payment Date** 3 June 2016

**ISIN No.** ZAG000136029

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC120%20Pricing%20Supplement%203.5.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC120%20Pricing%20Supplement%203.5.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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